

# **Staff Recognition Policy**

Please be aware that this printed version of the Policy may NOT be the latest version. Staff are reminded that they should always refer to the Intranet for the latest version.

Purpose of Agreement	This purpose of this policy is to facilitate a culture where everyone feels valued for the work they do and are recognised for the contribution they make to Solent NHS Trust's objectives.		
Document Type	x Policy SOP Guideline		
Reference Number	Solent NHST/Policy/HR 50		
Version	Version 9		
Name of Approving Committees/Groups	Clinical Executive Group, JCC, Policy Steering Group & NHSLA Group		
Operational Date	July 2022		
Document Review Date	July 2025		
Document Sponsor (Name & Job Title)	Chief People Officer		
Document Manager (Name & Job Title)	Strategic Pay and Reward Manager		
Document developed in consultation with	Staff Side, Workforce Sub-Committee, TMT		
Intranet Location	Business Zone / Policies, SOPs and Clinical Guidelines		
Website Location	Publication Scheme / Policies and Procedures		
Keywords (for website/intranet uploading)	Staff Recognition, Retirement, Long Service, Academic Recognition, Policy, HR50		

### **Review Log**

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Version Number	Review Date	Name of reviewer	Ratification Process	Reason for amendments		
3	06/02/14	T King	JCC, Policy Group	Policy re-write		
3	18/08/15	T King		Changes to rewards for staff with 25 and 40 years NHS service – to include extra day annual leave for one year only.		
3	09/12/15	T King		HR to verify employee's length of service for claiming £50 towards retirement celebration.		
4	20/09/16	T King		Addition of summary of policy.		
				Addition of WOW! award scheme for formal recognition.		
				Addition of Chairman's award for VIP, linked to WOW award winners.		
				Removal of 'Marks and Spencer voucher – now states gift voucher.		
				Change to record extra day annual leave for long service on Healthroster to 'long service award' rather than 'special leave'.		
				Update Trust values to HEART (Honesty, Everyone Counts, Accountable, Respectful and Teamwork).		
				Changes to procedure for long service vouchers on flowchart (appendix b)		
5	30/07/18	G Doolin	Policy Steering Group	Update performance appraisal section		
				Change from WOW! awards to Solent Awards programme for monthly recognition		
				Removal of Chairman's award and VIP event		

5	27/02/19	G Doolin	Chairs action – material change	Clarification that applications for retrospective long service awards will not be authorised; vouchers must be claimed during the financial year when the anniversary occurs.
6	February 2022	Gemma Gray	Chairs action – policy expiration extended to March 2022 to allow sufficient time to review	No changes made to the policy
7	April 2022	Penny Smee	Chairs action – policy expiration extended to June 2022 to allow sufficient time to review	No changes made to the policy, content remains current
8	May 2022	Gemma Bulloch	Chairs action – policy expiration extended to July 2022 to ensure policy is in date during planned submission to PSG / CEG	No changes made to the policy, content remains current
9	May 2022	Gemma Bulloch	Policy Steering Group, Clinical Executive Group	Standard 3 year review, only change is updated EIA template, no further changes required

## **Amendments Summary:**

	Amend No	Issued	Page	Subject	Action Date
•		Change made to 5 – Feb 2019	10	6.4.8 - Sentence added for clarity regarding voucher claiming (as above)	Feb 2019

### **Summary of Policy**

This policy identifies how the Trust will reward and recognise staff, both formally and informally, throughout the Trust in line with its values, particularly in relation to:

- the importance of regular informal recognition of people's contribution and achievements by their line manager (paragraph 5)
- the use of the appraisal and 1 to 1 framework to discuss performance, health, well-being and worklife balance, to recognise achievements and to identify training and development needs (paragraph
   6.1)
- recognising individuals, teams and managers nominated by their peers and/or service users through the monthly Solent Awards (paragraph 6.2)
- recognition of individual achievements of people undergoing education, training and development (paragraph 6.3)
- celebrations for people achieving long service milestones of 25 and 40 years (paragraph 6.4), and people choosing to retire (paragraph 6.5).

A long service flow-chart for managers and staff can be found in appendix A and the application form for a retirement celebration gift in appendix B

### STAFF RECOGNITION POLICY

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#### STAFF REWARD AND RECOGNITION POLICY

### 1. INTRODUCTION

- 1.1 Solent NHS Trust is committed to attracting, developing and retaining the highest quality staff.

  Vital to pursing this aim is the recognition of employees for exceptional performance, behaviour and achievements.
- 1.2 This policy encourages such recognition of individuals and teams through a range of formal and informal methods.

### 2. PURPOSE

- 2.1 The purpose of our Staff Recognition Policy is to support the development of a culture whereby everyone feels valued for the work they do and recognised for the contribution they make.
- 2.2 Our aim is to ensure that our people feel recognised for things such as:-
  - Going the extra mile and for their discretionary effort
  - High levels of customer care
  - · Clinical excellence
  - Living our core values
  - Effective leadership
  - Exemplary attendance
  - · Long service
  - Adding value, influencing changes in practice or for innovation, education, training and development
  - High levels of performance

### 3. SCOPE & DEFINITIONS

- 3.1 This document applies to all directly employed staff within Solent NHS Trust. Length of service for those staff who have transferred into the Trust under the Transfer of Undertaking (TUPE)

  Regulations will be taken into account for the purposes of applying this policy.
- This policy does not apply to Zero Hours (Bank) workers, students, agency staff, volunteers, contractors, those on honorary contracts and people not directly paid through the Trust's payroll. However, managers of these people should take appropriate action to informally recognise individual achievements or contributions.

### 4. ORGANISATIONAL CULTURE

- 4.1 Organisational culture is about shared values and beliefs about what is important, the behaviour people display and everyone's experience of working for our organisation. Solent is committed to creating a culture whereby all our people feel respected and valued for their contribution. We recognise that such a culture drives excellence in both customer service and patient care.
- 4.2. Managers play a crucial role in recognising staff for the work they do whether that is informally on a day to day basis or formally through organisational initiatives.

#### 5. INFORMAL RECOGNITION

- 5.1 The most effective way of acknowledging the work of others and letting them know that their contribution is appreciated is through informal and immediate recognition. This may take many forms, for example:
  - A personal, verbal 'thank you'
  - Sending an email or a personal note to the individual
  - Making a point at a team meeting to recognise the overall team and individual contributions and achievements.

The options are plentiful and rarely cost anything other than a little effort. All managers have an important role to play in fostering a culture of recognition and gratitude within their teams by demonstrating appreciative, genuine recognition.

### 6. FORMAL RECOGNITION

### 6.1 Performance Excellence and Appraisal

The Performance Appraisal and 1 to 1 framework enables more formal recognition of achievements over the course of the year. The annual appraisal discussion is where the overall performance for the year is discussed, including both what has been achieved (both personal and role objectives) and how the individual has demonstrated some or all of our Heart values throughout their overall performance. The Personal Development planning section can be used to record any training, education or development which has been agreed to support performance over the year; this acts as a commitment by both the manager and the individual to continued development.

### 6.1.2 Individual meetings

The individual 1 to 1 meeting offers regular and protected time for the individual with their line manager. These meetings enable recognition of what has been achieved and a discussion about any support that is required to support future performance. It also provides an opportunity to discuss health, wellbeing, work-life balance which in turn helps to embed a positive culture of recognition. These meetings should be reflected in the annual appraisal discussion.

### 6.2. The Solent Awards

- 6.2.1 Staff and Service users can nominate for up to three categories; teams, individual and manager of the month within Solent NHS Trust through The Solent Awards scheme.
- 6.2.2 Nominations are made and votes are cast via awards website <a href="www.solentawards.nhs.uk">www.solentawards.nhs.uk</a>. Service users can request a postage-paid paper nomination and voting slip from the Reception team at Highpoint, Trust headquarters.
- 6.2.3 The winner for each category is the nominee with the most votes at the end of the month. Any nominees received within three working days of the end of the month are rolled over into the next month.
- 6.2.4 The Employee Engagement Coordinator and the Communications team will be administrators for the scheme.

- 6.2.5 The Executive team may also identify up to an additional three winners at the end of the month for any nominee that they feel deserves special recognition. The decision is made at the last Directors meeting of the month. The winners of the 'Directors Choice' award will be included in a Staff News article, added to the website; there is also an option to send an all-staff email along with the winners voted for by staff and public.
- 6.2.6 Awards are issued monthly and consist of a certificate and a small trophy.
- 6.2.7 Unless the nominee requests otherwise, all nominations and winners are listed on the Solent website and on the intranet. Winners are listed in our staff and members magazine.

### 6.3 Education, Training and Development Recognition

- 6.3.1 Recognition for achievements in education, training and development including vocational learning and apprenticeships can be shared across the organisation through the Staff News and Shine communications. Staff working towards a qualification should ensure the Learning and Development and Communications Departments are informed so they may be recognised appropriately.
- 6.3.2 To recognise best practice, innovation or leadership, nominations for formal recognition or award are encouraged through to external or partner organisations, such as Higher Education Institutes, Skills for Health, NHS Leadership Academy and others as relevant.
- 6.3.3 Recognition of staff contribution to best practice or innovation within Solent NHS Trusts resulting from participation on Preceptorship programmes, leadership and management development programmes or other internal programmes may take the form of showcasing projects or presentations to Senior Leaders or at regional/national/international events as appropriate.

### 6.4 Long Service

- 6.4.1 Within Solent NHS Trust, it is important that we recognise the loyalty of our people through their service to our organisation and that of the NHS as a whole.
- 6.4.2 Service for the purpose of this category will be classed as that attained in Solent NHS Trust or previous NHS service. Validation of service may be through the Pension Agency.
- 6.4.3 People will be individually informed of their eligibility for an award in the year of eligibility.
- 6.4.4 Long service will be recognised for staff that have attained 25 and 40 years' service to the NHS.
- 6.4.5 Staff with 25 years' service will receive £50 voucher and a certificate to acknowledge the contribution in service they have given over the years. This will be presented to them by their line manager in that service. A flowchart outlining the correct process is shown in Appendix A.
- 6.4.6 Staff with 40 years' service will receive a £80 voucher and a certificate to acknowledge the contribution in service they have given over the years. This will be presented to them by their line manager in that service. A flowchart outlining the correct process is shown in Appendix A.
- 6.4.7 Staff with 25 and 40 years NHS service will also be rewarded with an extra day annual leave entitlement, for one year only, to be taken in the year that 25 or 40 years' NHS service, to be taken as near to the employee's anniversary of their start date as possible. This would be recorded on Healthroster as other leave/Long Service Award.

- 6.4.8 Vouchers can only be claimed during the financial year in which the long service anniversary occurs; retrospective claims for long service anniversaries will not be approved.
- 6.4.9 Receipt of an award for either 25 or 40 years' service is based on an individual's aggregated service and does not count as confirmation of continuous service.

### 6.5 **Retirement**

- 6.5.1 Solent NHS Trust wishes to recognise staff who are retiring after 25 years or more spent in NHS, of which at least 5 years have been spent in Solent NHS Trust (previous service which has been subject to a TUPE transfer counts as service with the Trust).
- 6.5.2 Solent NHS Trust will make a contribution of £50 towards a celebration if the individual wishes. To secure this contribution, the line manager must complete pro forma, which can be found in Appendix B, and forward this to the Finance team. The line manager is responsible for organising events for retirees. If the trust in- house catering services are used to provide catering for this celebration the cost up to £50 can be charged to the relevant cost centre. If in house catering is not used then the manager can reclaim the cost up to £50 via the Finance Team. Full details are available on Solnet.

### 7. KEY RESPONSIBILITIES

### 7.1 **The Employee** is responsible for:

- Ensuring they treat colleagues and patients fairly and equitably
- Their performance is in line with the organisation's aims and objectives
- Meeting service targets
- Supporting Our Values, (HEART), and embedding them in everyday working lives
- Completing a form providing various details including length of service and confirming whether or not they have received any previous awards for long service within the last 10 years.

### 7.2 **The Manager** is responsible for:

- Ensuring their people are treated fairly and equitably
- Thanking people regularly for the contribution they make
- Recognising the contribution of their teams
- Monitoring performance and providing appropriate development opportunities
- Supporting Our Values, HEART, and embedding them in everyday working lives
- Supporting their people through regular 1 to 1 meetings

### 7.3 *The People Services Team* is responsible for:

- Ensuring the policy is followed in a fair and equitable manner
- Managing and implementing this policy to ensure fairness and equity
- Managing and co-ordinating the monthly Solent Awards through the awards website
- Issuing awards in line with this policy
- Monitoring the cost and effectiveness of the policy
- Supporting our Values, HEART, and embedding them in everyday working lives

#### 8. TRAINING

8.1 There is no specific training identified in relation to this policy. If any clarification in relation to this policy is required please contact the HR team.

### 9. EQUALITY & DIVERSITY AND MENTAL CAPACITY ACT

9.1 In line with Trust policy, an Equality Impact Assessment has been completed. It is understood that no employee will receive less favourable treatment on the grounds of disability, age, sex, race, religion or belief, gender reassignment, pregnancy or maternity, marriage or civil partnership, working patterns or Trade Union membership or non-membership in relation to the application of this policy. The Equality Impact Assessment is included in Appendix C.

### 10. MONITORING OF THE EFFECTIVENESS OF THIS POLICY

10.1 The People Services Team are responsible for checking long-service award requests. Governance of the policy is through the People and Organisational Development Committee.

### 11. REVIEW

11.1 This document may be reviewed at any time at the request of either staff side or management, but will automatically be reviewed 3 years from initial approval and thereafter on a triennial basis unless organisational changes, legislation, guidance or non-compliance prompt an earlier review.

### 12. REFERENCES AND LINKS TO OTHER DOCUMENTS

- 12.1 It should be read in conjunction with:
  - Equality, Diversity and Human Rights Policy

### Long service Award flow chart

Solent NHS Trust recognises staff that have achieved 25 and 40 years NHS service.

The flowchart below outlines roles and responsibilities and the procedure to be followed:

### **People Services Team**

- 1. Highlights eligible employees each quarter
- 2. Checks length of service details on ESR/Pension records
- 3. Create a certificate
- 4. Requests vouchers via the Procurement Team
- 5. Notifies employee and line manager of award and the extra day annual leave.
- Arranges distribution of award via employee's line manager and obtains signature receipt for collection of vouchers

### **Line Manager**

- 7. Liaise with HR to arrange receipt of award
- 8. Present employee with Certificate and vouchers appropriately (suggest team meeting.)
- 9. Take photo of presentation, if employee in agreement, and send to HR for possible inclusion in staff magazine and various communications as required.

### **Employee**

8. Arrange an additional annual leave day with line manager (to be as close to employee anniversary of joining NHS as possible)

### **Line Manager**

9. Record additional annual leave day as Long Service award on roster

### **RETIREMENT CELEBRATION**

This is payable for employees who have completed 25 years or more service in the NHS five years of which has been spent within Solent NHS Trust (employment in a preceding organisation or where an individual has transferred into this Trust as result of a Transfer of Undertaking Transfer (TUPE) will count.

This form needs to be completed in full and signed off by the budget manager for the service. It should be sent to the HR Department at the Trust headquarters for final approval. Once verified, HR will forward to the Finance Department for payment. The manager is responsible for organising the celebration. The manager must use the appropriate code from their budget to fund this celebration.

1.	Surname:	
2.	Forenames:	
3.	Place of work:	
4.	Capacity in which employed:	
5.	Years NHS Service: (25 or more)	
6.	Years service in Trust: (5 or more)	
7.	Date of final retirement:	
8.	Last working day:	
9.	Cost Centre:	
Budge	t manager signature:	
Name:	(Please print)	
Autho	rised by Trust accountant:	

### **APPENDIX C**



## **Equality Analysis and Equality Impact Assessment**

**Equality Analysis** is a way of considering the potential impact on different groups protected from discrimination by the Equality Act 2010. It is a legal requirement that places a duty on public sector organisations (The Public Sector Equality Duty) to integrate consideration of Equality, Diversity and Inclusion into their day-to-day business. The Equality Duty has 3 aims, it requires public bodies to have due regard to the need to:

- **eliminate unlawful discrimination**, harassment, victimisation and other conduct prohibited by the Equality Act of 2010;
- advance equality of opportunity between people who share a protected characteristic and people who do not;
- foster good relations between people who share a protected characteristic and people who do not.

**Equality Impact Assessment** (EIA) is a tool for examining the main functions and policies of an organisation to see whether they have the potential to affect people differently. Their purpose is to identify and address existing or potential inequalities, resulting from policy and practice development. Ideally, EIAs should cover all the strands of diversity and Inclusion. It will help us better understand its functions and the way decisions are made by:

- considering the current situation
- deciding the aims and intended outcomes of a function or policy
- considering what evidence there is to support the decision and identifying any gaps
- ensuring it is an informed decision

You can find further information via the e-learning module <a href="here">here</a>

## Equality Impact Assessment (EIA)

Step 1: Scoping and Identifying the Aims					
Service Line / Department	People Services				
Title of Change:	Staff Recognition				
What are you completing this EIA for? (Please select):	Policy	(If other please specify here)			
What are the main aims / objectives of the changes	To ensure that staff recognition is applied without discrimination, fairly and equal across the trust				

### Step 2: Assessing the Impact

Please use the drop-down feature to detail any positive or negative impacts of this document /policy on patients in the drop-down box below. If there is no impact, please select "not applicable":

Protected Characteristic	Positive	Negative	Not	Action to address negative impact:
	Impact(s)	Impact(s)	applicable	(e.g. adjustment to the policy)
Sex			X	
Gender reassignment			X	
Disability			X	
Age			Χ	
Sexual Orientation			X	
Pregnancy and			X	
maternity				
Marriage and civil			X	
partnership				
Religion or belief			X	
Race			X	

If you answer yes to any of the following, you MUST complete the evidence column explaining what information you have considered which has led you to reach this decision.

Assessment Questions	Yes / No	Yes / No Please document evidence / any mitigations				
In consideration of your document development, did you consult with others, for example, external organisations, service users, carers or other voluntary sector groups?)	No	This was a review of the policy, the policy was previously created in consultation. As there were no changes no further consultation took place.				
Have you taken into consideration any	Please					
regulations, professional standards?	select					
Step 3: Review, Risk and Action Plans						
How would you rate the overall level of in	mpact /	Low	Medium	High		
risk to the organisation if no action taker	1?					
What action needs to be taken to reduce eliminate the negative impact?	or					
Who will be responsible for monitoring and regular review of the document / policy?						
Step 4: Authorisation and sign off						
I am satisfied that all available evidence has been accurately assessed for any potential impact on patients and groups with protected characteristics in the scope of this project / change / policy / procedure / practice / activity. Mitigation, where appropriate has been identified and dealt with accordingly.						
Equality Assessor: Gemma Bulloch Date: 25 <sup>th</sup> May 2002						